

**You May Vote Your Proxy When You View The Material On The Internet. You Will Be Asked To Follow The Prompts To Vote Your Shares.**

**THE ONE GROUP  
HOSPITALITY, INC.**  
c/o Continental Proxy Services  
1 State Street, New York NY 10004

**THE ONE GROUP  
HOSPITALITY, INC.**  
1624 Market Street Suite 311  
Denver, CO 80202

**NOTICE OF ANNUAL MEETING  
OF STOCKHOLDERS**  
to be held on  
May 18, 2022

\* Stockholders are cordially invited to attend the Annual Meeting and vote in person.  
At the meeting, you will need to request a ballot to vote your shares.

Dear Stockholder,

The 2022 Annual Meeting of Stockholders of The ONE Group Hospitality, Inc. (the "Company") will be held at STK, 1550 Market St. Denver, CO 80202, on May 18, 2022, at 11:00 AM (local time).

Proposals to be considered at the Annual Meeting:

- (1) Election of two Class III Directors and two Class II Directors;
- (2) Proposal to ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2022;
- (3) Proposal to approve, by an advisory vote, the compensation of the Company's named executive officers; and
- (4) Proposal to approve an amendment to the 2019 Equity Incentive Plan to increase the number of shares issuable under the Plan.

The Board of Directors recommends a vote "FOR" the nominees under Proposal 1 and "FOR" Proposals 2, 3 and 4.

Your electronic vote authorizes the named proxies to vote your shares in the same manner as if you marked, signed, dated, and returned the proxy card.



**Vote Your Proxy on the Internet:**

Go to <http://www.cstproxyvote.com>

Have your notice available when you access the above website. Follow the prompts to vote your shares.

**The Proxy Materials are available for review at:  
<https://www.togrp.com/proxy.html>**

CONTROL NUMBER

**THE ONE GROUP HOSPITALITY, INC.**  
1624 Market St. Suite 311, Denver, CO 80202

**Important Notice Regarding the Availability of Proxy Materials for the  
2022 Annual Meeting of Stockholders to be Held on May 18, 2022**

The following proxy materials are available to you to review at: <https://www.togrp.com/proxy.html>

- the Company's Annual Report for the year ended December 31, 2021
- the Company's 2022 Proxy Statement; and
- any amendments to the foregoing materials that are required to be furnished to stockholders.

This is not a ballot. You cannot use this notice to vote your shares. This communication presents only an overview of the matters to be voted on, and complete proxy materials are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.

If you would like to receive a paper or e-mail copy of these documents, you must request one. There is no charge for such documents to be mailed to you. Please make your request for a copy as instructed below on or before May 8, 2022 to facilitate timely delivery. You may also request that you receive paper copies of all future proxy materials from the Company.

**ACCESSING YOUR PROXY MATERIALS ONLINE**

**Have this notice available when you request a paper copy  
of the proxy materials or to vote your proxy electronically.  
You must reference your Control number.**

**REQUESTING A PAPER COPY OF THE PROXY MATERIALS**

**By telephone please call 1-888-266-6791**

**or**

**By e-mail at: [proxy@continentalstock.com](mailto:proxy@continentalstock.com)**

*Please include the company name and your control number in the subject line.*